

Financial Dashboards & Insights

Managing your finances should be simple, smart, and secure. Explore FinFit's MoneyView with Insights, your all-in-one solution for tracking and managing your money.

What is MoneyView?

- Organize your accounts in a single financial dashboard.
- Personalized nudges: Receive automatic nudges based on trends around your spending, saving, and borrowing behaviors, as well as your unique goals. Stay informed and motivated to achieve your financial goals.
- Your financial data is protected, we use highly secure connections to thousands of participating financial institutions, ensuring your information stays safe.
- Securely link your financial accounts to see real-time income and expense tracking and management. Stay on top of your finances wherever you go.
- Budgeting goals: Set budgeting goals overall or in specific categories like bills & utilities, food & dining, or entertainment. Track your progress on a monthly basis and take control of your spending.

Create or log into your FinFit account to get started!