

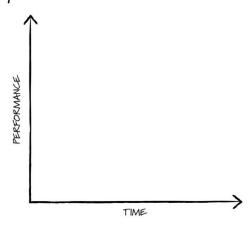
## **Brent R. Tilson**

ForbesBooks Author of Go Slow to Grow Fast: How to Keep Your Company Driving and Thriving in a Fast-Paced, Competitive Business World

Founder and CEO of Tilson, providing a workforce management solution for services related to HR, payroll, benefits, compliance, risk management and employee development.

## 1. Lifeline<sup>SM</sup>





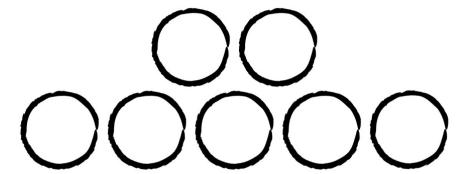
## 2. Organizational Effectiveness

Accounting							
How reliable is the accounting system to provide accurate information	Unreliable with frequent mistakes	1	2	3	4	5	Complete and accurate
How relevant and timely is the financial information	Lucky to get once a year	1	2	3	4	5	Always on time
How integrated is the system with general ledger, accounts payable, accounts receivable, fixed assets, invoicing, etc.	Not integrated. Using multiple systems	1	2	3	4	5	Fully integrated system
How easy is the system to understand and use	Need a "for dummies" instruction guide	1	2	3	4	5	Very intuitive and simple
How accessible is the system	Only on one computer	1	2	3	4	5	Cloud based - get to from any browser
How scalable is the system for future growth	Only one user allowed	1	2	3	4	5	Fully scalable
How well does the accounting system support the business need	Barely sufficient	1	2	3	4	5	Full operational and department support

Information Technology							
How well does the IT systems support the business needs	Barely sufficient	1	2	3	4	5	Fully integrated and supportive
How reliable is the IT system to be available and operational	Frequent down times	1	2	3	4	5	99.9% up time
How relevant and timely is the data for decision making	Always to late	1	2	3	4	5	Always available and timely
How easy is the system to understand and use	Need a "for dummies" instruction guide	1	2	3	4	5	Very intuitive and simple
How accessible is the system	Single geographic location	1	2	3	4	5	Unlimited geography and devices
Are the systems and software industry and market leaders	Using one-off or old platforms	1	2	3	4	5	Using established industry standards
How scalable is the system for future growth	Less than 5 users and limited capability	1	2	3	4	5	Unlimited users and capacity
How secure are our systems	We all use "password" as our password	1	2	3	4	5	Fort Knox would be envious

Human Resources							
How well does HR align with our specific business needs?	Misaligned with business needs	1	2	3	4	5	Perfectly aligned with business needs
Is the HR system user-friendly and easy to navigate for both HR staff and employees?	Complex and inefficient	1	2	3	4	5	User-friendly and intuitive
Does the HR system provide accurate and timely data for decision-making purposes?	Outdated or inaccurate data	1	2	3	4	5	Accurate and timely data
How integrated is the HR System with new hires, benefits enrollment, payroll, PTO, life change management, and performance management?	Not integrated with multiple systems and software	1	2	3	4	5	Fully Integrated
Can the HR system effectively handle our employee data management, including payroll, benefits, and attendance?	Inadequate employee data management	1	2	3	4	5	Efficient employee data management
How secure is the HR system in terms of data privacy and protection?	Weak security measures	1	2	3	4	5	Strong security measures
Does the HR system have the ability to generate comprehensive reports and analytics?	Cumbersome reporting and analytics	1	2	3	4	5	Seamless reporting and analytics
How effective is HR at ensuring employer compliance with relevant laws and regulations?	Waiting for a lawsuit	1	2	3	4	5	Full protection/sleeping peacefully
What level of customer support and training is provided by the HR system provider?	Minimal support and training	1	2	3	4	5	Excellent support and training

## 3. Corporate Dashboard



Notes:

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To learn more, visit  $\underline{\text{www.brentrtilson.com/assessment}}$  and take the business assessment to find out if your company is prepared to grow fast.

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